

Code of Ethics

FPA Code of Ethics

All financial planning services will be delivered in accordance with the following standard of care:

Principle 1 | **Integrity**

Provide professional services with integrity.

Principle 2 | **Objectivity**

Provide professional services objectively.

Principle 3 | **Competence**

Maintain the knowledge and skill necessary to provide professional services competently.

Principle 4 | **Fairness**

Be fair and reasonable in all professional relationships. Disclose conflicts of interest.

Principle 5 | **Confidentiality**

Protect the confidentiality of all client information.

Principle 6 | **Professionalism**

Act in a manner that demonstrates exemplary professional conduct.

Principle 7 | **Diligence**

Provide professional services diligently.